

## ENERGY SNAPSHOT ASSESSMENT TOOL

Energy Snapshot is a database-driven software solution developed by Staples Energy specifically for energy efficiency direct-install programs. Energy Snapshot allows for multiple user roles for better program administration and/or Trade Ally management.



## PROGRAM ADMINISTRATORS LOVE ENERGY SNAPSHOT FOR ITS:



- Real-time data access
- Improved forecasting
- Trade Ally and customer management options
- Security
- TRM integration

## CUSTOMIZED ASSESSMENT REPORT AND WORK ORDER

## TRADE ALLIES LOVE ENERGY SNAPSHOT FOR ITS:



- Streamlined customer enrollment process
- Customized assessment reports
- Immediate proposal delivery
- Simplified measure entry
- Functionality with or without Internet

WORK ORDER FOR:  
CUSTOMER COMPANY NAME  
FIRSTNAME LASTNAME

ASSESSMENT  
#25673

COMPANY NAME

CONTACT: FIRSTNAME LASTNAME  
Company Address 1  
Company Address 2  
Company Address 3

Office: 555.555.5555  
Fax: 555.555.5555  
Email: contact@mainelectronic.com  
Building Description: Office

PROJECT SUMMARY:

Total Project Cost:	\$3,736.00
Focus On Energy Incentives:	\$2,100.00
Measure Copy:	\$1,620.00
Program Cost:	\$0
Additional Fee:	\$0
Customer's Total Participation:	\$1,620.00

THE WORK NOTED ABOVE HAS BEEN COMPLETED TO MY SATISFACTION

Customer Signature \_\_\_\_\_ Date \_\_\_\_\_

Change Order: Initial  
If additional work was performed on the "Additional Work" page, please initial above to approve.

Trade Ally Signature \_\_\_\_\_ Date \_\_\_\_\_

For employee use only: ☐ Work Order Signed ☐ Incentive Application Signed

Staples Energy - Work Order #25673  
10/10/2019 10:00 AM, Date: 10/10/2019 10:00 AM, Version: 10/10/2019 10:00 AM, 10/10/2019 10:00 AM

TRADE ALLY  
TRADE ALLY NAME  
Electrical Services Company

TRADE ALLY ADDRESS 1  
Trade Ally Address 2  
Trade Ally Address 3  
Office: 555.555.5555

ISSUE DATE: 10-21-17  
Email: contact@mainelectronic.com  
Building Description: Office

NOTES:

WORK ORDER #25673

MEAS	INCENTIVE PER	TOTAL INCENTIVE	COST PER	TOTAL COST
30	\$10.00	\$300.00	\$50.00	\$1,500.00
15	\$10.00	\$150.00	\$15.00	\$500.00
10	\$10.00	\$100.00	\$15.00	\$500.00
10	\$10.00	\$100.00	\$15.00	\$500.00
10	\$10.00	\$100.00	\$15.00	\$500.00
10	\$10.00	\$100.00	\$15.00	\$500.00
10	\$10.00	\$100.00	\$15.00	\$500.00
10	\$10.00	\$100.00	\$15.00	\$500.00
10	\$10.00	\$100.00	\$15.00	\$500.00
10	\$10.00	\$100.00	\$15.00	\$500.00

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StaplesEnergy  
innovative savings solutions

Contact us for more information.

262-522-8900 | SOLUTIONS@STAPLESENERGY.COM

English | Spanish